

TAX EXEMPT RETURN

M-3 rev. 11/05

This is a Tax Exempt Return of Charitable and of certain other Organizations to Assessors, as required by Sections 12-81, and 12-87 of the Connecticut General Statutes. One of the requirements for tax exemptions under 12-81, and 12-87, C.G.S., is that a Scientific, Educational, Literary, Historical, or Charitable Institution, an Agricultural or Horticultural Society, a Cemetery Organization, or a Hospital Society*, or Corporation* or Sanatorium must file a return every four years with the Assessor in each town in which exempt property owned by it on the assessment day is situated. Such a return, showing all such tax exempt property, must be made upon this form by any such institution, society, organizations, corporation* or sanatorium* and **must be filed with each Assessor on or before November 1**, or if such day is a Sunday, on next business day, with the Assessor.

*See Section 12-81, subsection (16), as amended, C.G.S., for the filing of an exempt return by any Hospital Society or Corporation or Sanatorium.

Check Type of Declaration:

INITIAL APPLICATION

RENEWAL (Quadrennial Report)

To: Tax Assessor

From (Name of organization)

PHONE #

Mailing Address (No. & Street, Town, State, Zip Code)

1. What are the purposes of this organization (Submit copy of pertinent sections of the charter).
2. Exemption is claimed in accordance with which section of the CONNECTICUT GENERAL STATUTES? (See back re: sections)
3. If not an agricultural, horticultural or cemetery society, is the gross income of such corporation **entirely** devoted to scientific, educational, literary, historical, charitable or hospital purposes or to two or more such purposes? YES NO
4.

During the fiscal year ended	What was gross income of organization	What part of such income was used for other than its main purposes? \$ _____
	\$	
5.

During such fiscal year	What were gross expenditures?	What part of such expenditures were devoted to other than main purposes? \$ _____
	\$	
6. AGRICULTURAL, HORTICULTURAL SOCIETIES ONLY: If such corporation is receiving from the State reimbursement in part for cash premiums given at an agricultural or horticultural exhibition held by it in the State, enter the date last reimbursement was received:
7. CEMETERY ORGANIZATION ONLY: Is its gross Income entirely devoted to cemetery purposes? YES NO
8. Is any officer, member, or employee of this organization receiving, or may at any future time (even in event of its dissolution) receive any pecuniary profit from its operations, except reasonable compensation for services in effecting one or more of its purposes, or as a proper beneficiary of its strictly charitable purposes? YES NO
9. What would be the disposition of incidental profit, which such organization might make?
10. Does is charter contain any provisions relative thereto? YES NO
(If yes, submit pertinent sections of the charter.)
11. What would become of the property of such organization in the event of its dissolution?
12. Does its charter contain any provisions relative thereto? YES NO
(If yes, submit pertinent sections of the charter.)
13. Has the organization received an IRS exemption in accordance with Section 501(c)? YES NO
14. On assessment day in year of the return, specify market values of TANGIBLE PERSONAL PROPERTY of such organization.
\$ _____
15. Is all tangible personal property devoted to carrying out purposes for which exemption is claimed? (If not, list items) YES NO

Tax Exempt Organization Quadrennial Report

16. Describe real estate, giving property location, area and uses. (Attach listing if necessary)

Real Estate	Purpose Used	Percentage of Time Used for Other Purposes

17. Is all the real estate being used exclusively for purposes of the organization as stated in item #1? ___ YES ___ NO

If answer to item 17, above is "No", describe below, the real estate being used for other purposes.

18. Does the reporting organization own real estate for which no income is derived on the land of which suitable buildings are in the progress of construction, which real estate is exempt from taxation under the first sentence of Section 12-88 of the general statutes?

___ YES ___ NO

19. Is any portion of the real estate rented? If yes, describe below.

___ YES ___ NO

ADDITIONAL REMARKS:

20. List all Motor Vehicles used by Organization, stating the purpose used and location of all vehicles. (Attach listing if necessary)

Motor Vehicles					Purpose Used	% of Time Used for Other Purposes
Year	Make	Model	Vin #	Reg. #		

21. Are Motor Vehicles being used exclusively for purposes of the organization as stated in item 1? ___ YES ___ NO

I DO HEREBY DECLARE UNDER OATH THAT, ACCORDING TO THE BEST OF MY KNOWLEDGE, REMEMBRANCE AND BELIEF, THIS REPORT IS TRUE.

DATE	SIGNED (Treasurer or other Chief Financial officer or corporation)	TITLE
Subscribed and sworn To before me:	DATE	SIGNED (Justice of Peace, Notary, Assessor, Town Clerk, Comm-Superior Court)

For additional information, please refer to the Section of the Connecticut General Statutes listed.

Agricultural Societies.....12-81 (10)	Horticultural Organizations.....12-81 (10)
Cemetery Use..... 12-81 (11)	Hospitals.....12-81 (16)
Charitable Organizations.....12-81 (7)	Literary Organizations.....12-81 (7)
Determination of Exemption..... 12-89	Partially Exempt Property.....12-88
Education Organizations.....12-81 (7)	Sanatoriums.....12-81 (16)
Historical Organizations.....12-81 (7)	Scientific Organizations.....12-81 (7)