

2024 GRAND LIST

MANUFACTURING MACHINERY AND EQUIPMENT EXEMPTION CLAIM

MANUFACTURER INFORMATION

NAME _____

BUSINESS ADDRESS _____

CITY/ST/ZIP _____

CONN STATE TAX ID NO. _____

FEDERAL TAXPAYER ID NO. _____

CONTACT INFORMATION

NAME: _____

TITLE _____

ADDRESS _____

PHONE/FAX _____

E-MAIL _____

Check which description best applies and complete the detail description below:

manufacturing, processing or fabricating	measuring or testing	metal finishing
overhauling or rebuilding of other products on a factory basis	used in the production of motion pictures, video and sound recordings	used in connection with biotechnology
research and development, including experimental or laboratory research and development, design or engineering directly related to manufacturing	the significant servicing, overhauling or rebuilding of machinery and equipment for industrial use	used in connection with recycling, as defined in C.G.S. §22a-260, if acquired and installed on or after July 1, 2006

This exemption claim form should accompany the Personal Property Declaration filed annually in order to properly receive the exemption provided under C.G.S. §12-81(76) as amended by PA 14-183, sections 2, 3 & 4. The following definitions are applicable for purposes of Public Act 11-61 Sec. 2 and referenced in Sec. 3.

This form must be **filed on or before November 1, 2024**. Claims must be filed annually with the municipal Assessor by any person seeking the exemption provided under C.G.S. §12-81 (76), as amended, for manufacturing machinery and equipment and installed in a manufacturing facility. If extension to file is requested and granted, a late filing fee based on the value of the assessment is required. Contact your assessor for extension requests and fees provided under 12-81K and amended by PA 14-183, sections 2, 3, and 4.

IMPORTANT: Read the descriptions of Personal Property Code #10 and Code #13 before completing the application for exemption. To ensure that you receive the appropriate exemption, you must report the total cost of machinery and equipment (i.e., original cost, excluding sales tax, plus the cost of transportation and installation) under the appropriate category code.

YEAR ENDING	ORIGINAL COST	% VALUE	NET DEPRECIATED
	TRANSPORTATION/ INSTALLATION		VALUE
10-1-2024		95%	
10-1-2023		90%	
10-1-2022		80%	
10-1-2021		70%	
10-1-2020		60%	
10-1-2019		50%	
10-1-2018		40%	
PRIOR		30%	
		TOTAL	

I hereby certify that I am eligible for the property tax exemption provided under CGS §12-81(76). I further certify that all machinery and equipment listed herein was acquired and installed in the above named manufacturing facility, continues to be located there and is predominantly used for a manufacturing purpose. I agree to maintain and make available upon request to the Assessor or the Board of Assessors, supporting documentation, including, but not limited to, invoices, bills of sale, and bills of lading pertaining to the machinery and equipment for which I am claiming exempt status. I do hereby declare under penalty of false statement that the information contained herein is true and complete to the best of my knowledge, remembrance and belief, and that I am authorized to make application for this property tax exemption. I request that the cost information submitted herein be kept confidential.

SIGNATURE _____ PRINTED NAME _____ DATE _____

Itemized Listing of Manufacturing Machinery And Equipment

2024 Grand List

INSTRUCTIONS:
 Print or type only. You may submit a computer printout containing all required information in the prescribed format.
 List only manufacturing machinery and equipment eligible under CGS 12-81 (76). See definitions.
Do Not Include Sales Tax.
 All monetary amounts should be rounded to the nearest whole dollar.
 Lessees are to provide only their transportation and installation costs (purchase price will be obtained from lessor).
 For leased property, enter Lease ID # beneath the name and address of the lessor.
 Provide IRS Classification;* Please refer to IRS Code Section 168(e).
Do not provide class life

TERMS:
 Total cost of acquisition is the price paid for the property, including the value of a 'trade-in', plus the cost of transportation and installation. (If installation required real property structural changes, the cost of such changes cannot be included.)
 The purchase price for self-constructed machinery and equipment is the unit cost.
Date installed for leased property is the beginning date of the lease.
Inaccurate information may affect qualification for exemption

The information requested on this form is essential to the applicant or machinery and equipment qualifying for exemption. Regardless of past practices, applications submitted which are incomplete or do not conform to the prescribed format will not be accepted. Description of machinery and equipment should be complete and readily identifiable. Property described as "miscellaneous", "manufacturing machinery or equipment", or numeric entries are not acceptable.

Property Description & Model ID #	# of Items	Date Acquired Mo./Day/Yr.	Date Installed Mo./Day/Yr.	IRS* Classifi- cation	Purchase Price	Transportation/ Installation Cost	Total Cost of Acquisition
						Page Total	
						Grand Total	

Failure to file this form in the manner and form, and within the time limit prescribed, shall result in the assessor not applying the exemption allowed under CGS §12-81